

Meet Your Team

Investor Story

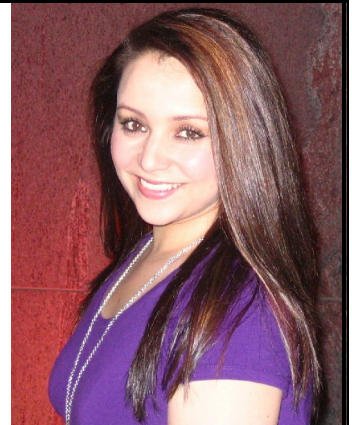
"We continue to make more money snoring, than when active"

By Warren Buffett,
a modern day investment guru.

*Want to Know
How the REALLY
smart money
INVESTS?*

*Then call Sara or
Tegan on 9386 1065
to organise a
no-obligation
discussion.*

Welcome to our segment called "Meet Your Team" This is where you get to put a face to a name and find out a little more about the people that run, work and are associated with Professional Investment Planners. This month's "Meet Your Team" segment will feature's Sara Sarwary. Read on... and get to know Sara.



Sara has recently joined our firm as our Marketing/Business Manager. She is originally from Afghanistan and came to Perth in 1993. She holds a Bachelor's degree in Commerce from The University of Western Australia and has previously worked in the retail and banking industries. Sara's approachable nature and willingness to take on different challenges, makes her a valuable member of our team.

Star Sign: Capricorn Favourite Artist: Mariah Carey Favourite Food: Italian

Interests: Making jewellery, fundraising and volunteering

Favourite TV Shows: I Dream of Jeanie, Prison Break, Little Britain

Favourite Movies: How to Lose a Guy in 10 Days, "O"

Testimonial of The Month

"I have found Professional Investment Planners customer service, at the highest level where they have provided advice which has benefited my wife and I financially. The diverse advice that they have given has provided many options that we are able to consider. Additionally, their friendly nature has helped us to absorb all of the advice given and we certainly have recommended others to Professional Investment Planners."

Angelo Papalia, Noranda WA

Client of The Month Award

This month's client award goes to Andy and Cath Millward. Congratulations Andy and Cath, you have won a \$100 Gold Class Cinema voucher. You will get to enjoy "The most romantic place in town." We thank you for your honest feedback and loyalty and look forward to hearing about your GOLD CLASS experience !

Please Tell Us What You Think...

We always love to hear from YOU! Whether you call us just to have a chat or need advice, your interests are our priority and your opinions are highly valued. Since you are now aware that we are changing our name to SGD Investment Strategies we would like to hear from you more than ever so that you TOO can be a PART of this exciting and historic event! Attached is an opinion form, which we kindly ask you to complete and send in to us using the reply paid envelope. There has never been a better time to share your opinions and tell us how we can improve our service to you. Your opinion is important, so please share it with us!

Our business continues to grow from referrals from our clients. Thank you for recommending us.

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Your Investment Matters



Professional Investment Planners

The team you can trust to partner with to build your wealth, protect it and allow you the retirement of your dreams

August 2008

In this issue

- ◇ Introducing SGD
- ◇ How being disciplined can be very rewarding
- ◇ Meet another valuable team member
- ◇ Testimonial of the month
- ◇ Tell us what you think

Plus more . . .

Investor Story

"The best time to invest is when you have money...and don't think you can know it all; an investor who has all the answers doesn't even understand the questions"

By Sir John Templeton, one of the past century's legends of investment

Checked out our Weblog?

www.michaelnemeth.com.au

Results will vary from client to client depending on incomes, debts and assets, the economic and financial circumstances of the time, the specific advice given, and the manner in which the advice is implemented

This material is provided for information only. No account has been taken of the objectives, financial situation, or needs of any particular person.

Accordingly, to the extent this material constitutes general financial product advice, investors should before acting on advice, consider the appropriateness of the advice, having regard to the investor's objectives, financial situation and needs.

Proudly Introducing... SGD Investment Strategies

Due to the desire for reflecting our most important values and goals in all that we do, we have officially changed our name from Professional Investment Planners to SGD Investment Strategies. We believe that this name change better reflects our company's philosophy and clearly states what we aim to provide for YOU. *Below is a brief description of what SGD actually means and where it was derived from.*

So does this change the way we do business with YOU? Absolutely not! It's business as usual and you can be rest assured that this name change does not compromise our passion for looking after you, building and protecting your wealth and delivering the highest quality of service to you. If you would like to discuss anything with us, please don't hesitate to contact us, we always love to hear from you!



The term "SGD" has been derived from Sir John Templeton's Three Bucket Asset Allocation strategy, aimed at those who sought effective ways of achieving financial freedom. *His advice:* Allocate your income into three "buckets" and make a conscious effort to stick to your plan. These buckets were named security, growth and dream. The allocated income in the security bucket may be used for low risk investments, the growth bucket for higher risk investments and the dream bucket to allow you to save towards the finer things in life. Our goal is to create wealth for you, by providing secure strategies with minimal risk. We aim to protect that wealth and enable it to grow to allow you to live the lifestyle of your dreams. *This is where SGD was derived from!*

Thank you For Your Referrals

A BIG THANK YOU for those of you who have recently referred your family, friends and work colleagues to us. We really do appreciate you trusting and believing in us to refer Professional Investment Planners to them. You can be rest assured that we will treat them with the respect, honesty and integrity which they deserve. Call us to find out about our referral program on (08) 9386 1065, where you the referrer have the opportunity to be rewarded as our way of saying THANK YOU!